

Private College 529 Plan – A College Savings Plan Created for Future [college/university] Students

Recognizing the importance of balancing family finances with long-term goals like a college education, [college/university] continues its partnership with Private College 529, a prepaid tuition plan.

Private College 529 Plan was created and continues to be sponsored by nearly 300 private colleges and universities nationwide including [college/university]. We know our alumni value higher education and are likely starting to save for younger family members, like a child or grandchild. By participating in the plan, we remain committed to tuition affordability for these future generations.

****Insert quote from college/university****

Here is how the plan works. When you prepay tuition, it's like locking in what you'd pay right now if your child was ready to start college. You can prepay part or all your tuition — it's up to you. And when your child is ready to enroll at [college/university], no matter how much tuition increases, we guarantee the rate you locked in.

Private College 529 Plan is an attractive option for families because tuition is being saved not only for [college/university] but for all colleges in the plan and any that join in the future. Families also have the option to rename their beneficiary at any time.

Because Private College 529 Plan guarantees a distinct tuition benefit at each member college, volatile investment markets present no risk. A year of tuition purchased today ensures that a student will get a year of tuition no matter how much the cost goes up in the intervening years. The plan also assesses no sales, application, or maintenance fees to the purchaser.

Private College 529 Plan certificates are applicable to undergraduate tuition and mandatory fees. If a student decides not to attend a participating school, a refund adjusted for the investment performance of the program is available.

For full details, visit www.privatecollege529.com. Or for specific questions, contact 529Support@privatecollege529.com or call 888-718-7878.

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Private College 529 Plan assets can be used to pay any qualified expense at any college or university, public or private. The tuition guarantee applies only to participating institutions. Outside the network, the value of the account is calculated as your total contributions adjusted for net investment returns subject to a maximum increase of 2 percent per year or a maximum loss of 2 percent per year, compounded annually. If the refunded amount is not used to pay qualified education expenses, the earnings portion will be subject to federal income tax and an additional 10 percent penalty. See [Disclosure Statement](#) for details.

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