



PRIVATE COLLEGE 529 PLAN

by CollegeWell

**Tomorrow's tuition at today's prices
— guaranteed**

PREPAY AND LOCK IN TUITION

Private College 529 is a prepaid tuition plan that allows families to lock in today's tuition rates for hundreds of colleges nationwide, including Stanford, Princeton and MIT. You're free to use your savings anywhere in our network. There's no market risk. Each school guarantees your prepaid tuition no matter how much costs increase.



HUNDREDS OF MEMBER COLLEGES

Choose from hundreds of schools nationwide.
City to rural campuses, large to small, liberal arts
to science and engineering.



Scan to search

PLAN FOR THE FUTURE. STAY FLEXIBLE.

Contributions to your account purchase a percentage of annual tuition and fees at the current rate at each member college. The more you contribute, the more tuition you lock in and protect from rising rates. Like other 529 plans, contributions grow tax-deferred, and distributions are tax-free when used for qualified education expenses.

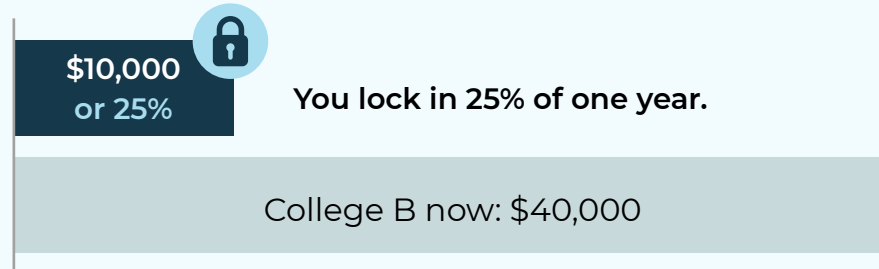
The value of locking in tuition >>

But what if?

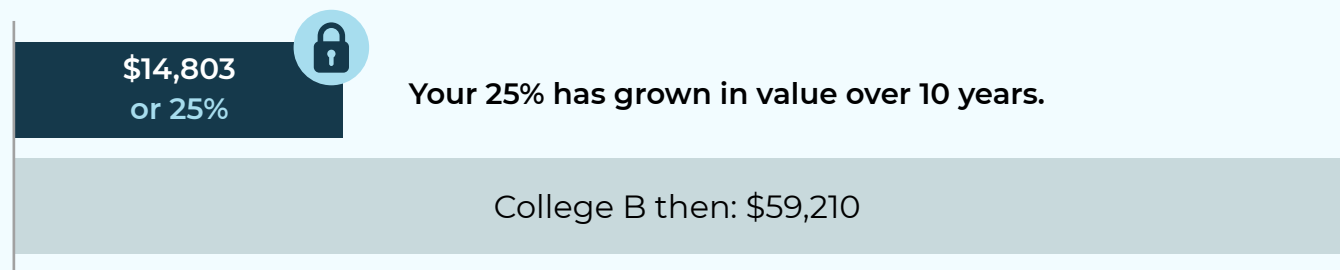
If your child does not attend a participating college or university, you have several options to retain your tax-free savings. You can change the beneficiary to another child or take a full refund, with potential growth, and roll over into another 529 plan or use the money on other qualified education expenses.

THE VALUE OF LOCKING IN TUITION

Let's say College B currently costs \$40,000 for tuition and fees.
An initial deposit of \$10,000 locks in 25% of one year at College B.



If College B's tuition increases 4% per year, in 10 years, it now costs \$59,210. You still own 25% of one year, but it's now valued at \$14,803. **That's \$4,803 in tax-free growth.**



Lock in and save today | www.PrivateCollege529.com

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The refund value of a Tuition Certificate is calculated as your total contributions adjusted for net investment returns up to a maximum increase of 2 percent per year compounded annually. If the refunded amount is not used to pay qualified higher education expenses, the earnings portion will be subject to federal income tax and an additional 10 percent tax penalty. See Disclosure Statement for details.